



Richard Salter Storrs Library  
693 Longmeadow Street  
Longmeadow, MA 01106  
(413) 565-4181  
longmeadowlibrary.org

## How to Access Federal & Massachusetts Tax Forms & Instructions – 2020

***Federal Forms & Instructions***  
**Go to [IRS.Gov](https://www.irs.gov)**  
***Click on Search Forms and Instructions***

The screenshot shows the IRS website's navigation bar with the IRS logo on the left and links for Help, News, English, Charities & Nonprofits, and Tax Pros on the right. Below the navigation bar are tabs for File, Pay, Refunds, Credits & Deductions, and Forms & Instructions. A search bar is located to the right of these tabs. Below the navigation bar, there are several service tiles: 'Where's My Refund', 'What to Expect', 'Direct Deposit', 'Reduced Refunds', and 'Fix/Correct a Return'. Below these are four larger tiles: 'Get Your Tax Record', 'View Your Account', 'Make a Payment', and 'Apply for an Employer ID Number (EIN)'. Underneath these is a section titled 'Forms and Instructions' containing four tiles: '1040 and Schedules 1-3 Individual Tax Return', 'Other 1040 Schedules Information About the Other Schedules Filed With Form 1040', 'Form 2290 Heavy Highway Vehicle Use Tax Return', and 'Search Forms & Instructions'. The 'Search Forms & Instructions' tile is circled in yellow.

**Search on the Form Number or see the entire  
list of all Current Forms and Instructions**

## Forms, Instructions & Publications

- Current Year
- Prior Year
- Accessible
- eBooks
- Browser Friendly
- Post Release Changes to Forms
- Order Forms and Pubs
- Help with Forms and

### Forms, Instructions and Publications Search

#### Other Options

- [Accessible versions for people with disabilities](#)
- [Read eBooks](#)
- [Find prior years forms, instructions & publications](#)
- [Read publications online in a browser-friendly format](#)

[List All Current Forms & Instructions](#)

**To locate the Form or Instruction,  
type in a number in the Find box  
and Click on the Find Button  
Click on Form Number to Open it**



#### Forms and Publications (PDF)

##### Instructions:

1. Enter a term in the Find Box.
2. Select a category (column heading) in the drop down.
3. Click Find.

##### Tips:

- Click on the product number in each row to view/download.
- Click on column heading to sort the list.
- You may be able to [enter information](#) on forms before saving or printing.

##### More Information:

- [Downloading and printing](#)
- [File formats](#)
- [View and/or save documents](#)

Find  in Product Number  [Find Help](#)

Results: 1 - 25 of 61 files      Show per page: 25 50 100 200      [« Previous](#) | [1](#) | [2](#) | [3](#) | [Next »](#)

Product Number	Title	Revision Date	Posted Date
<a href="#">Form 1040</a>	U.S. Individual Income Tax Return	2020	12/10/2020
<a href="#">Inst 1040</a>	Instructions for Form 1040 or Form 1040-SR, U.S. Individual Income Tax Return	2020	02/10/2021
<a href="#">Form 1040 (PR)</a>	Federal Self-Employment Contribution Statement for Residents of Puerto Rico	2020	02/09/2021
<a href="#">Inst 1040 (PR)</a>	Instructions for Form 1040 (PR), Federal Self-Employment Contribution Statement for Residents of Puerto Rico	2020	02/08/2021

**Once your form is open, click on  
Printer icon in upper right hand corner**

1 / 2 - 100% +

Form **1040** Department of the Treasury—Internal Revenue Service (99) **2020** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

**Filing Status**  Single  Married filing jointly  Married filing separately (MFS)  Head of household (HOH)  Qualifying widow(er) (QW)  
 Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent.

Your first name and middle initial Last name Your social security number  
 If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street); if you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign  
 Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code  
 Foreign country name Foreign province/state/county Foreign postal code  You  Spouse

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency?  Yes  No

**Standard Deduction** **Someone can claim:**  You as a dependent  Your spouse as a dependent  
 Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** You:  Were born before January 2, 1956  Are blind Spouse:  Was born before January 2, 1956  Is blind

**Dependents** (see instructions):  
 (1) First name Last name (2) Social security number (3) Relationship to you (4)  if qualifies for (see instructions): Child tax credit Credit for other dependents

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1
2a	Tax-exempt interest	2a
3a	Qualified dividends	3a
4a	IRA distributions	4a
5a	Pensions and annuities	5a
6a	Social security benefits	6a
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	7
8	Other income from Schedule 1, line 9	8
9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>	9
10	Adjustments to income:	

Attach Sch. B if required.  
 Standard Deduction for—  
 • Single or Married filing separately \$12,400  
 • Married filing jointly or

## Massachusetts Forms and Instructions

### Go to [Mass.gov Personal Income Tax Forms and Instructions](https://www.mass.gov/personal-income-tax-forms-and-instructions)

Mass.gov Search Mass.gov SEARCH

NOTICE Tax E-File begins February 12th. [Learn more.](#) →

NOTICE COVID-19 Update from DOR and contact information →

OFFERED BY Massachusetts Department of Revenue

## 2020 Massachusetts Personal Income Tax forms and instructions

DOR has released its 2020 personal income tax forms. These forms are subject to change only by federal or state legislative action.

Updated: February 11, 2021

### TABLE OF CONTENTS

- ✓ [Form 1: Massachusetts Resident Income Tax Return](#)
- ✓ [Form 1-NR/PY: Massachusetts Nonresident or Part-Year Resident Income Tax Return](#)
- ✓ [Additional Income Tax Forms and Schedules](#)
- ✓ [Estimated Tax Payment Vouchers](#)
- ✓ [Contact](#)

**Click on one of the 4 links listed in the Table of Contents to find the appropriate Form**

